

BrokerCheck Report

MCS CAPITAL MARKETS LLC

CRD# 151337

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About BrokerCheck®



BrokerCheck offers information on all current, and many former, registered securities brokers, and all current and former registered securities firms. FINRA strongly encourages investors to use BrokerCheck to check the background of securities brokers and brokerage firms before deciding to conduct, or continue to conduct, business with them.

- **What is included in a BrokerCheck report?**

- BrokerCheck reports for individual brokers include information such as employment history, professional qualifications, disciplinary actions, criminal convictions, civil judgments and arbitration awards. BrokerCheck reports for brokerage firms include information on a firm's profile, history, and operations, as well as many of the same disclosure events mentioned above.

- Please note that the information contained in a BrokerCheck report may include pending actions or allegations that may be contested, unresolved or unproven. In the end, these actions or allegations may be resolved in favor of the broker or brokerage firm, or concluded through a negotiated settlement with no admission or finding of wrongdoing.

- **Where did this information come from?**

- The information contained in BrokerCheck comes from FINRA's Central Registration Depository, or CRD® and is a combination of:

- o information FINRA and/or the Securities and Exchange Commission (SEC) require brokers and brokerage firms to submit as part of the registration and licensing process, and
- o information that regulators report regarding disciplinary actions or allegations against firms or brokers.

- **How current is this information?**

- Generally, active brokerage firms and brokers are required to update their professional and disciplinary information in CRD within 30 days. Under most circumstances, information reported by brokerage firms, brokers and regulators is available in BrokerCheck the next business day.

- **What if I want to check the background of an investment adviser firm or investment adviser representative?**

- To check the background of an investment adviser firm or representative, you can search for the firm or individual in BrokerCheck. If your search is successful, click on the link provided to view the available licensing and registration information in the SEC's Investment Adviser Public Disclosure (IAPD) website at <https://www.adviserinfo.sec.gov>. In the alternative, you may search the IAPD website directly or contact your state securities regulator at <http://www.finra.org/Investors/ToolsCalculators/BrokerCheck/P455414>.

- **Are there other resources I can use to check the background of investment professionals?**

- FINRA recommends that you learn as much as possible about an investment professional before deciding to work with them. Your state securities regulator can help you research brokers and investment adviser representatives doing business in your state.

Thank you for using FINRA BrokerCheck.



Using this site/information means that you accept the FINRA BrokerCheck Terms and Conditions. A complete list of Terms and Conditions can be found at

brokercheck.finra.org



For additional information about the contents of this report, please refer to the User Guidance or www.finra.org/brokercheck. It provides a glossary of terms and a list of frequently asked questions, as well as additional resources.

[For more information about FINRA, visit www.finra.org.](http://www.finra.org)



MCS CAPITAL MARKETS LLC

CRD# 151337

SEC# 8-68358

Main Office Location

9 WEST 57TH STREET, 41ST FLOOR
NEW YORK, NY 10019
Regulated by FINRA New York Office

Mailing Address

9 WEST 57TH STREET, 41ST FLOOR
NEW YORK, NY 10019

Business Telephone Number

646-560-0300

Report Summary for this Firm

This report summary provides an overview of the brokerage firm. Additional information for this firm can be found in the detailed report.

Firm Profile

This firm is classified as a limited liability company.

This firm was formed in Delaware on 06/25/2009.

Its fiscal year ends in December.

Firm History

Information relating to the brokerage firm's history such as other business names and successions (e.g., mergers, acquisitions) can be found in the detailed report.

Firm Operations

This firm is registered with:

- the SEC
- 1 Self-Regulatory Organization
- 35 U.S. states and territories

Is this brokerage firm currently suspended with any regulator? **No**

This firm conducts 6 types of businesses.

This firm is affiliated with financial or investment institutions.

This firm does not have referral or financial arrangements with other brokers or dealers.

Disclosure Events

Brokerage firms are required to disclose certain criminal matters, regulatory actions, civil judicial proceedings and financial matters in which the firm or one of its control affiliates has been involved.

Are there events disclosed about this firm? **No**



Firm Profile

This firm is classified as a limited liability company.

This firm was formed in Delaware on 06/25/2009.

Its fiscal year ends in December.

Firm Names and Locations

This section provides the brokerage firm's full legal name, "Doing Business As" name, business and mailing addresses, telephone number, and any alternate name by which the firm conducts business and where such name is used.

MCS CAPITAL MARKETS LLC

Doing business as MCS CAPITAL MARKETS LLC

CRD# 151337

SEC# 8-68358

Main Office Location

9 WEST 57TH STREET, 41ST FLOOR
NEW YORK, NY 10019

Regulated by FINRA New York Office

Mailing Address

9 WEST 57TH STREET, 41ST FLOOR
NEW YORK, NY 10019

Business Telephone Number

646-560-0300



Firm Profile

This section provides information relating to all direct owners and executive officers of the brokerage firm.

Direct Owners and Executive Officers

Legal Name & CRD# (if any):	MERCHANT CAPITAL SOLUTIONS LLC
Is this a domestic or foreign entity or an individual?	Domestic Entity
Position	SOLE MEMBER
Position Start Date	01/2013
Percentage of Ownership	75% or more
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	No

Legal Name & CRD# (if any):	KNOX, JOHN JOSEPH 2605046
Is this a domestic or foreign entity or an individual?	Individual
Position	CHIEF FINANCIAL OFFICER, FINANCIAL/OPERATIONS PRINCIPAL
Position Start Date	01/2013
Percentage of Ownership	Less than 5%
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	No

Legal Name & CRD# (if any):	KNOX, JOHN JOSEPH 2605046
Is this a domestic or foreign entity or an individual?	Individual
Position	PRINCIPAL OPERATING OFFICER
Position Start Date	01/2020



Firm Profile

Direct Owners and Executive Officers (continued)

Percentage of Ownership Less than 5%

Does this owner direct the management or policies of the firm? Yes

Is this a public reporting company? No

Legal Name & CRD# (if any): KNOX, JOHN JOSEPH
2605046

Is this a domestic or foreign entity or an individual? Individual

Position PRINCIPAL FINANCIAL OFFICER

Position Start Date 01/2020

Percentage of Ownership Less than 5%

Does this owner direct the management or policies of the firm? Yes

Is this a public reporting company? No

Legal Name & CRD# (if any): SCHWARTZ, JEFFREY I.
4961301

Is this a domestic or foreign entity or an individual? Individual

Position CHIEF COMPLIANCE OFFICER

Position Start Date 01/2020

Percentage of Ownership Less than 5%

Does this owner direct the management or policies of the firm? Yes

Is this a public reporting company? No

Legal Name & CRD# (if any): SMITH, ADAM

Firm Profile**Direct Owners and Executive Officers (continued)**

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Is this a domestic or foreign entity or an individual?	Individual
Position	CHIEF EXECUTIVE OFFICER
Position Start Date	04/2015
Percentage of Ownership	Less than 5%
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	No

Legal Name & CRD# (if any): THOMPSON, WILLIAM CADE
4566364

Is this a domestic or foreign entity or an individual?	Individual
Position	CHIEF OPERATING OFFICER
Position Start Date	01/2020
Percentage of Ownership	Less than 5%
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	No



Firm Profile

This section provides information relating to any indirect owners of the brokerage firm.

Indirect Owners

Legal Name & CRD# (if any):	KKR & CO. INC.
Is this a domestic or foreign entity or an individual?	Domestic Entity
Company through which indirect ownership is established	KKR GROUP HOLDINGS CORP.
Relationship to Direct Owner	SOLE SHAREHOLDER
Relationship Established	07/2018
Percentage of Ownership	75% or more
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	Yes
<hr/>	
Legal Name & CRD# (if any):	KKR CAPITAL MARKETS HOLDINGS L.P.
Is this a domestic or foreign entity or an individual?	Domestic Entity
Company through which indirect ownership is established	MERCHANT CAPITAL SOLUTIONS LLC
Relationship to Direct Owner	MEMBER
Relationship Established	08/2012
Percentage of Ownership	75% or more
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	No
<hr/>	
Legal Name & CRD# (if any):	KKR GROUP PARTNERSHIP L.P.
Is this a domestic or foreign entity or an individual?	Foreign Entity



Firm Profile

Indirect Owners (continued)

Company through which indirect ownership is established KOHLBERG KRAVIS ROBERTS & CO. L.P.

Relationship to Direct Owner LIMITED PARTNER

Relationship Established 01/2020

Percentage of Ownership 75% or more

Does this owner direct the management or policies of the firm? Yes

Is this a public reporting company? No

Legal Name & CRD# (if any): KKR HOLDCO LLC

Is this a domestic or foreign entity or an individual? Domestic Entity

Company through which indirect ownership is established KKR & CO. GP LLC

Relationship to Direct Owner SOLE MEMBER

Relationship Established 01/2020

Percentage of Ownership 75% or more

Does this owner direct the management or policies of the firm? No

Is this a public reporting company? No

Legal Name & CRD# (if any): KOHLBERG KRAVIS ROBERTS & CO. L.P.
144533

Is this a domestic or foreign entity or an individual? Domestic Entity

Company through which indirect ownership is established KKR CAPITAL MARKETS HOLDINGS GP LLC

Relationship to Direct Owner SOLE MEMBER



Firm Profile

Indirect Owners (continued)

Relationship Established 10/2009

Percentage of Ownership 75% or more

Does this owner direct the management or policies of the firm? Yes

Is this a public reporting company? No

Legal Name & CRD# (if any): KOHLBERG KRAVIS ROBERTS & CO. L.P.

Is this a domestic or foreign entity or an individual? Domestic Entity

Company through which indirect ownership is established KKR CAPITAL MARKETS HOLDINGS L.P.

Relationship to Direct Owner LIMITED PARTNER

Relationship Established 12/2007

Percentage of Ownership 75% or more

Does this owner direct the management or policies of the firm? Yes

Is this a public reporting company? No

Legal Name & CRD# (if any): KKR GROUP HOLDINGS CORP.

Is this a domestic or foreign entity or an individual? Domestic Entity

Company through which indirect ownership is established KKR GROUP PARTNERSHIP L.P.

Relationship to Direct Owner GENERAL PARTNER

Relationship Established 01/2020

Percentage of Ownership 50% but less than 75%

Does this owner direct the management or policies of the firm? Yes



Firm Profile

Indirect Owners (continued)

Is this a public reporting company? No

Legal Name & CRD# (if any): KKR HOLDINGS L.P.

Is this a domestic or foreign entity or an individual? Foreign Entity

Company through which indirect ownership is established KKR GROUP PARTNERSHIP L.P.

Relationship to Direct Owner LIMITED PARTNER

Relationship Established 01/2020

Percentage of Ownership 25% but less than 50%

Does this owner direct the management or policies of the firm? Yes

Is this a public reporting company? No

Legal Name & CRD# (if any): KKR & CO. GP LLC

Is this a domestic or foreign entity or an individual? Domestic Entity

Company through which indirect ownership is established KOHLBERG KRAVIS ROBERTS & CO. L.P.

Relationship to Direct Owner GENERAL PARTNER

Relationship Established 01/2020

Percentage of Ownership Other General Partners

Does this owner direct the management or policies of the firm? Yes

Is this a public reporting company? No

Legal Name & CRD# (if any): KKR CAPITAL MARKETS HOLDINGS GP LLC

Is this a domestic or foreign entity or an individual? Domestic Entity

Firm Profile



Indirect Owners (continued)

Company through which indirect ownership is established	KKR CAPITAL MARKETS HOLDINGS L.P.
Relationship to Direct Owner	GENERAL PARTNER
Relationship Established	12/2007
Percentage of Ownership	Other General Partners
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	No

Firm History

This section provides information relating to any successions (e.g., mergers, acquisitions) involving the firm.

No information reported.





Firm Operations

Registrations

This section provides information about the regulators (Securities and Exchange Commission (SEC), self-regulatory organizations (SROs), and U.S. states and territories) with which the brokerage firm is currently registered and licensed, the date the license became effective, and certain information about the firm's SEC registration.

This firm is currently registered with the SEC, 1 SRO and 35 U.S. states and territories.

Federal Regulator	Status	Date Effective
SEC	Approved	05/19/2010

SEC Registration Questions

This firm is registered with the SEC as:

A broker-dealer: Yes

A broker-dealer and government securities broker or dealer: No

A government securities broker or dealer only: No

This firm has ceased activity as a government securities broker or dealer: No

Self-Regulatory Organization	Status	Date Effective
FINRA	Approved	05/19/2010



Firm Operations

Registrations (continued)

U.S. States & Territories	Status	Date Effective
Arizona	Approved	09/27/2010
Arkansas	Approved	10/27/2010
California	Approved	09/08/2010
Colorado	Approved	09/27/2010
Connecticut	Approved	10/04/2010
Florida	Approved	11/08/2010
Georgia	Approved	09/21/2010
Illinois	Approved	09/30/2010
Kentucky	Approved	09/16/2010
Louisiana	Approved	09/13/2010
Maine	Approved	10/25/2010
Maryland	Approved	09/28/2010
Massachusetts	Approved	09/21/2010
Minnesota	Approved	09/14/2010
Missouri	Approved	10/19/2010
Nebraska	Approved	10/06/2010
Nevada	Approved	10/07/2010
New Hampshire	Approved	11/08/2010
New Jersey	Approved	10/27/2010
New Mexico	Approved	11/02/2010
New York	Approved	05/21/2010
North Carolina	Approved	09/23/2010
North Dakota	Approved	09/27/2010
Ohio	Approved	10/25/2010
Oklahoma	Approved	09/15/2010
Oregon	Approved	09/28/2010
Pennsylvania	Approved	09/20/2010
Rhode Island	Approved	10/07/2010
Tennessee	Approved	11/19/2010
Texas	Approved	02/01/2011
Utah	Approved	05/02/2011
Washington	Approved	09/08/2010
West Virginia	Approved	10/26/2010

U.S. States & Territories	Status	Date Effective
Wisconsin	Approved	09/22/2010
Wyoming	Approved	09/29/2010



Firm Operations

Types of Business

This section provides the types of business, including non-securities business, the brokerage firm is engaged in or expects to be engaged in.

This firm currently conducts 6 types of businesses.

Types of Business

- Underwriter or selling group participant (corporate securities other than mutual funds)
- Real estate syndicator
- Broker or dealer selling oil and gas interests
- Trading securities for own account
- Private placements of securities
- Other - THE FIRM WILL PROVIDE COMPANIES WITH ADVICE ON CAPITAL STRUCTURE, SECURITY SELECTION, ACCESS TO MARKETS, PRICING AND OTHER CAPITAL MARKETS ADVISORY SERVICES.

Other Types of Business

This firm does not effect transactions in commodities, commodity futures, or commodity options.

This firm does engage in other non-securities business.

Non-Securities Business Description: IN ADDITION TO SYNDICATION OF SECURITIES PRODUCTS, THE FIRM MAY ALSO SYNDICATE BANK DEBT.

Firm Operations



Clearing Arrangements

This firm does not hold or maintain funds or securities or provide clearing services for other broker-dealer(s).

Introducing Arrangements

This firm does not refer or introduce customers to other brokers and dealers.

Firm Operations

Industry Arrangements



This firm does have books or records maintained by a third party.

Name: COMPLIANCE SCIENCE, INC.

Business Address: 875 AVENUE OF THE AMERICAS, 12TH FLOOR
NEW YORK, NY 10001

Effective Date: 04/28/2011

Description: COMPLIANCE SCIENCE PROVIDES MONITORING AND ELECTRONIC RECORDS MANAGEMENT SERVICES TO APPLICANT WITH RESPECT TO EMPLOYEE ACTIVITIES INCLUDING, BUT NOT LIMITED TO, PERSONAL TRADING, OUTSIDE BUSINESS ACTIVITIES, POLITICAL CONTRIBUTIONS, GIFTS & ENTERTAINMENT AND DISCIPLINARY HISTORY.

Name: GLOBAL RELAY

Business Address: 270-220 CAMBIE STREET
VANCOUVER, BC, CANADA V6B 2M9

Effective Date: 06/15/2010

Description: GLOBAL RELAY PROVIDES DIGITAL ARCHIVING AND ELECTRONIC RECORDS MANAGEMENT SERVICES TO APPLICANT.

Name: BLOOMBERG FINANCE L.P.

Business Address: 731 LEXINGTON AVE
NEW YORK, NY 10022

Effective Date: 01/14/2013

Description: BLOOMBERG PROVIDES DIGITAL ARCHIVING AND ELECTRONIC RECORDS MANAGEMENT SERVICES TO APPLICANT.

Name: IRON MOUNTAIN RECORDS MANAGEMENT

Business Address: 1000 CAMPUS DRIVE
COLLEGEVILLE, PA 19426

Effective Date: 01/14/2013

Description: IRON MOUNTAIN PROVIDES RECORD STORAGE SERVICES TO APPLICANT PURSANT TO AN AFFILIATE ASSIGNMENT TO AN AGREEMENT WITH APPLICANT'S INDIRECT PARENT COMPANY.

This firm does not have accounts, funds, or securities maintained by a third party.

This firm does not have customer accounts, funds, or securities maintained by a third party.



Firm Operations

Industry Arrangements (continued)

Control Persons/Financing

This firm does have individuals who control its management or policies through agreement.

Name: KKR MANAGEMENT LLC
Business Address: 9 WEST 57TH STREET
STE 4200
NEW YORK, NY 10019
Effective Date: 01/14/2013
Description: GENERAL PARTNER OF KKR & CO. L.P. (DISCLOSED ON SCHEDULE B).

Name: KKR GROUP LIMITED
Business Address: 9 WEST 57TH STREET
STE 4200
NEW YORK, NY 10019
Effective Date: 01/14/2013
Description: INDIRECT CONTROL AS GENERAL PARTNER OF KKR GROUP HOLDINGS
L.P. (DISCLOSED ON SCHEDULE B).

This firm does not have individuals who wholly or partly finance the firm's business.



Firm Operations

Organization Affiliates

This section provides information on control relationships the firm has with other firms in the securities, investment advisory, or banking business.

This firm is, directly or indirectly:

- in control of
 - controlled by
 - or under common control with
- the following partnerships, corporations, or other organizations engaged in the securities or investment advisory business.

KKR CAPITAL MARKETS (IRELAND) LIMITED is under common control with the firm.

Business Address:	75 ST. STEPHENS GREEN DUBLIN 2, IRELAND
Effective Date:	04/17/2018
Foreign Entity:	Yes
Country:	IRELAND
Securities Activities:	Yes
Investment Advisory Activities:	No
Description:	THIS ENTITY IS INDIRECTLY OWNED BY KKR CAPITAL MARKETS HOLDINGS L.P., THE APPLICANT'S DIRECT OWNER.

KKR CAPITAL MARKETS PARTNERS LLP is under common control with the firm.

Business Address:	STIRLING SQUARE, 7 CARLTON GARDENS LONDON, UNITED KINGDOM SW1Y 5AD
Effective Date:	08/30/2019
Foreign Entity:	Yes
Country:	UNITED KINGDOM
Securities Activities:	Yes
Investment Advisory Activities:	No
Description:	THIS ENTITY IS INDIRECTLY OWNED BY KKR CAPITAL MARKETS HOLDINGS L.P., THE APPLICANT'S DIRECT OWNER.

KKR CREDIT ADVISORS (HONG KONG) LIMITED is under common control with the firm.

Business Address:	LEVEL 56, CHEUNG KONG CENTER
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Firm Operations**Organization Affiliates (continued)**

NO. 2 QUEEN'S ROAD CENTRAL, HONG KONG

Effective Date: 04/24/2007

Foreign Entity: Yes

Country: HONG KONG

Securities Activities: No

Investment Advisory Activities: Yes

Description: INDIRECTLY CONTROLLED BY KOHLBERG KRAVIS ROBERTS & CO. L.P., THE APPLICANT'S INDIRECT OWNER.

KKR AUSTRALIA INVESTMENT MANAGEMENT PTY LIMITED is under common control with the firm.

Business Address: LEVEL 42 GATEWAY BUILDING
1 MACQUARIE PLACE
SYDNEY, AUSTRALIA

Effective Date: 09/03/2010

Foreign Entity: Yes

Country: AUSTRALIA

Securities Activities: Yes

Investment Advisory Activities: Yes

Description: INDIRECTLY CONTROLLED BY KOHLBERG KRAVIS ROBERTS CO. L.P., THE APPLICANT'S INDIRECT OWNER.

KOHLBERG KRAVIS ROBERTS GMBH is under common control with the firm.

Business Address: LEOPOLDSTRAÙE 8
HENGELER MUELLER, MUNICH, GERMANY

Effective Date: 12/22/2017

Foreign Entity: Yes

Country: GERMANY

Securities Activities: No

Investment Advisory Activities: Yes

Description: DIRECTLY CONTROLLED BY KOHLBERG KRAVIS ROBERTS & CO. L.P., THE

Firm Operations**Organization Affiliates (continued)**

APPLICANT'S INDIRECT OWNER.

KOHLBERG KRAVIS ROBERTS (ESPAÑA) ASESORES SL is under common control with the firm.

CRD #: 296003

Business Address: EDIFICIO BEATRIZ CALLE DE JOSE ORTEGA Y GASSET 29
MADRID, SPAIN 28006

Effective Date: 10/14/2013

Foreign Entity: Yes

Country: SPAIN

Securities Activities: No

Investment Advisory Activities: Yes

Description: DIRECTLY CONTROLLED BY KOHLBERG KRAVIS ROBERTS & CO. L.P., THE APPLICANT'S INDIRECT OWNER.

KKR REAL ESTATE FINANCE MANAGER LLC is under common control with the firm.

Business Address: 9 WEST 57TH STREET
SUITE 4200
NEW YORK, NY 10019

Effective Date: 10/02/2014

Foreign Entity: No

Country:

Securities Activities: No

Investment Advisory Activities: Yes

Description: INDIRECTLY CONTROLLED BY KOHLBERG KRAVIS ROBERTS & CO. L.P., THE APPLICANT'S INDIRECT OWNER.

KKR LUXEMBOURG S.A.R.L. is under common control with the firm.

Business Address: 63, RUE DE ROLLINGERGRUND
LUXEMBOURG, LUXEMBOURG L-2440

Effective Date: 12/23/2015

Foreign Entity: Yes

Country: LUXEMBOURG

Firm Operations**Organization Affiliates (continued)**

Securities Activities: No

Investment Advisory Activities: Yes

Description: DIRECTLY CONTROLLED BY KOHLBERG KRAVIS ROBERTS & CO. L.P., THE APPLICANT'S INDIRECT OWNER.

KKR INDIA ASSET FINANCE PRIVATE LIMITED is under common control with the firm.

Business Address: A2 HAPPY HOME, APT. 9
4TH MAIN ROAD, KODAMBAKKAM
CHENNAI, INDIA 600024

Effective Date: 09/07/2012

Foreign Entity: Yes

Country: INDIA

Securities Activities: Yes

Investment Advisory Activities: Yes

Description: INDIRECTLY CONTROLLED BY KOHLBERG KRAVIS ROBERTS & CO. L.P., THE APPLICANT'S INDIRECT OWNER.

KKR FINANCIAL MANAGEMENT LLC is under common control with the firm.

Business Address: 9 WEST 57TH STREET
SUITE 4200
NEW YORK, NY 10019

Effective Date: 10/13/2016

Foreign Entity: No

Country:

Securities Activities: No

Investment Advisory Activities: Yes

Description: INDIRECTLY CONTROLLED BY KOHLBERG KRAVIS ROBERTS & CO. L.P., THE APPLICANT'S INDIRECT OWNER.

KKR DO BRASIL GESTAO DE INVESTIMENTOS E PARTICIPACOES LTDA is under common control with the firm.

Firm Operations**Organization Affiliates (continued)**

CRD #: 296001

Business Address: RUA LEOPOLDO COUTO DE MAGALHAES JR.
1098 5TH FLOOR, SUITE 51
SAO PAULO, BRAZIL 04542-001

Effective Date: 10/24/2013

Foreign Entity: Yes

Country: BRAZIL

Securities Activities: No

Investment Advisory Activities: Yes

Description: INDIRECTLY CONTROLLED BY KOHLBERG KRAVIS ROBERTS & CO. L.P., THE APPLICANT'S INDIRECT OWNER.

FS/KKR ADVISOR, LLC is under common control with the firm.

CRD #: 292803

Business Address: 201 ROUSE BOULEVARD
PHILADELPHIA, PA 19112

Effective Date: 04/16/2018

Foreign Entity: No

Country:

Securities Activities: No

Investment Advisory Activities: Yes

Description: DIRECTLY CONTROLLED BY KKR CREDIT ADVISORS (US) LLC, WHICH IS DIRECTLY CONTROLLED BY KOHLBERG, KRAVIS ROBERTS & CO. L.P., THE APPLICANT'S INDIRECT OWNER.

SILVERVIEW INVESTMENTS PTE. LTD is under common control with the firm.

Business Address: 8 MARINA VIEW, #33-04
ASIA SWAURE TOWER 1
SINGAPORE, SINGAPORE 018960

Effective Date: 09/27/2013

Foreign Entity: Yes

Country: SINGAPORE

Firm Operations



Organization Affiliates (continued)

Securities Activities: No
Investment Advisory Activities: Yes
Description: INDIRECTLY CONTROLLED BY KOHLBERG KRAVIS ROBERTS & CO. L.P., THE APPLICANT'S INDIRECT OWNER.

KOHLBERG KRAVIS ROBETS & CO. PARTNERS LLP is under common control with the firm.

Business Address: STIRLING SQUARE 7 CARLTON GARDENS
LONDON, ENGLAND 5W1Y 5AD
Effective Date: 11/13/2012
Foreign Entity: Yes
Country: ENGLAND & WALES
Securities Activities: No
Investment Advisory Activities: Yes
Description: INDIRECTLY CONTROLLED BY KOHLBERG KRAVIS ROBERTS & CO. L.P., THE APPLICANT'S INDIRECT OWNER.

KKR STRATEGIC CAPITAL HOLDINGS GP, LTD is under common control with the firm.

Business Address: PO BOX 309, UGLAND HOUSE
GRAND CAYMAN, CAYMAN ISLANDS KY1-11104
Effective Date: 03/28/2007
Foreign Entity: Yes
Country: CAYMAN ISLANDS
Securities Activities: No
Investment Advisory Activities: Yes
Description: INDIRECTLY CONTROLLED BY KOHLBERG KRAVIS ROBERTS & CO. L.P., THE APPLICANT'S INDIRECT OWNER.

KKR SAUDI LIMITED is under common control with the firm.

Business Address: P.O. BOX 549995, LEVEL 18, FAISALIAH TOWER
KING FAHAD HIGHWAY, OLAYA DISTRICT
RIYADH, SAUDI ARABIA 11524

Firm Operations**Organization Affiliates (continued)**

Effective Date: 05/30/2012

Foreign Entity: Yes

Country: SAUDI ARABIA

Securities Activities: No

Investment Advisory Activities: Yes

Description: INDIRECTLY CONTROLLED BY KOHLBERG KRAVIS ROBERTS & CO. L.P., THE APPLICANT'S INDIRECT OWNER.

KKR INVESTMENT ADVISORY (ZHUHAI HENGQIN) COMPANY LIMITED is under common control with the firm.

Business Address: ROOM 219-23, BUILDING NO. 1, #118 BAOXING ROAD
HENGQIN NEW AREA
ZHUHAI, CHINA

Effective Date: 08/05/2013

Foreign Entity: Yes

Country: CHINA

Securities Activities: No

Investment Advisory Activities: Yes

Description: INDIRECTLY CONTROLLED BY KOHLBERG KRAVIS ROBERTS & CO. L.P., THE APPLICANT'S INDIRECT OWNER.

KKR FINANCIAL ADVISORS II LLC is under common control with the firm.

Business Address: 1209 ORANGE STREET
WILMINGTON, DE 19801

Effective Date: 01/18/2005

Foreign Entity: No

Country:

Securities Activities: No

Investment Advisory Activities: Yes

Description: INDIRECTLY CONTROLLED BY KOHLBERG KRAVIS ROBERTS & CO. L.P., THE APPLICANT'S INDIRECT OWNER.

Firm Operations**Organization Affiliates (continued)****KKR CREDIT FUND ADVISORS LLC is under common control with the firm.**

Business Address: 1209 ORANGE STREET
WILMINGTON, DE 19801

Effective Date: 10/13/2014

Foreign Entity: No

Country:

Securities Activities: No

Investment Advisory Activities: Yes

Description: INDIRECTLY CONTROLLED BY KOHLBERG KRAVIS ROBERTS & CO. L.P., THE APPLICANT'S INDIRECT OWNER.

KKR ASSET MANAGEMENT PARTNERS LLP is under common control with the firm.

Business Address: 100 PALL MALL
LONDON, ENGLAND SW1Y 5NQ

Effective Date: 11/13/2012

Foreign Entity: Yes

Country: ENGLAND & WALES

Securities Activities: No

Investment Advisory Activities: Yes

Description: INDIRECTLY CONTROLLED BY KOHLBERG KRAVIS ROBERTS & CO. L.P., THE APPLICANT'S INDIRECT OWNER.

KKR ALTERNATIVE INVESTMENT MANAGEMENT is under common control with the firm.

Business Address: 75 ST STEPHENS GREEN
DUBLIN 2, IRELAND

Effective Date: 02/03/2014

Foreign Entity: Yes

Country: IRELAND

Securities Activities: No

Firm Operations



Organization Affiliates (continued)

Investment Advisory Activities: Yes

Description: INDIRECTLY CONTROLLED BY KOHLBERG KRAVIS ROBERTS & CO L.P., THE APPLICANT'S INDIRECT OWNER

KAM ADVISORS LLC is under common control with the firm.

Business Address: 555 CALIFORNIA ST
SAN FRANCISCO, CA 94104

Effective Date: 02/09/2011

Foreign Entity: No

Country:

Securities Activities: No

Investment Advisory Activities: Yes

Description: INDIRECTLY CONTROLLED BY KOHLBERG KRAVIS ROBERTS & CO LP, THE APPLICANTS INDIRECT OWNER.

AVOCA CONVERTIBLE BOND PARTNERS LLP is under common control with the firm.

Business Address: 25TH FLOOR, HERON TOWER
110 BISHOPSGATE
LONDON, UNITED KINGDOM EC2N 4AY

Effective Date: 02/19/2014

Foreign Entity: Yes

Country: UNITED KINGDOM

Securities Activities: No

Investment Advisory Activities: Yes

Description: INDIRECTLY OWNED BY KKR FUND HOLDINGS L.P., AN AFFILIATE OF KOHLBERG KRAVIS ROBERTS & CO. L.P., THE APPLICANT'S INDIRECT OWNER.

KKR CREDIT ADVISORS (UK) LLP is under common control with the firm.

Business Address: 25TH FLOOR, HERON TOWER
110 BISHOPSGATE
LONDON, UNITED KINGDOM EC2N 4AY

Firm Operations**Organization Affiliates (continued)**

Effective Date: 09/30/2014

Foreign Entity: Yes

Country: UNITED KINGDOM

Securities Activities: No

Investment Advisory Activities: Yes

Description: INDIRECTLY OWNED BY KKR FUND HOLDINGS L.P., AN AFFILIATE OF KOHLBERG KRAVIS ROBERTS & CO. L.P., THE APPLICANT'S INDIRECT OWNER.

KKR CREDIT ADVISORS (IRELAND) UNLIMITED COMPANY is under common control with the firm.

Business Address: 75 ST. STEPHENS GREEN
DUBLIN 2, IRELAND

Effective Date: 09/30/2014

Foreign Entity: Yes

Country: IRELAND

Securities Activities: No

Investment Advisory Activities: Yes

Description: INDIRECTLY CONTROLLED BY KOHLBERG KRAVIS ROBERTS & CO. L.P., THE APPLICANT'S INDIRECT OWNER.

KKR INDIA FINANCIAL SERVICES PRIVATE LIMITED is under common control with the firm.

Business Address: 2ND FLOOR, PIRAMAL TOWER, PENINSULA CORPORATE PARK
GANPATRAO KADAM MARG, LOWER PAREL (WEST)
MUMBAI, INDIA 400 013

Effective Date: 01/14/2013

Foreign Entity: Yes

Country: INDIA

Securities Activities: Yes

Investment Advisory Activities: No

Description: ENTITY IS INDIRECTLY CONTROLLED BY KOHLBERG KRAVIS ROBERTS & CO. L.P., THE APPLICANT'S INDIRECT OWNER.

Firm Operations**Organization Affiliates (continued)****KKR CAPITAL MARKETS JAPAN LTD. is under common control with the firm.**

Business Address: 1-3-1 MARUNOUCHI
CHIYODA-KU
TOKYO, JAPAN 100-0005

Effective Date: 01/14/2013

Foreign Entity: Yes

Country: JAPAN

Securities Activities: Yes

Investment Advisory Activities: No

Description: ENTITY IS INDIRECTLY OWNED BY KOHLBERG KRAVIS ROBERTS & CO. L.P., THE APPLICANT'S INDIRECT OWNER.

KKR CAPITAL MARKETS LLC is under common control with the firm.

CRD #: 143571

Business Address: 9 W. 57TH ST.
STE. 4100
NEW YORK, NY 10019

Effective Date: 01/14/2013

Foreign Entity: No

Country:

Securities Activities: Yes

Investment Advisory Activities: No

Description: ENTITY IS DIRECTLY OWNED BY KKR CAPITAL MARKETS HOLDINGS L.P., THE APPLICANT'S INDIRECT OWNER.

KOHLBERG KRAVIS ROBERTS & CO. LTD. is under common control with the firm.

Business Address: STIRLING SQUARE
7 CARLTON GARDENS
LONDON, UNITED KINGDOM SW1Y 5AD

Effective Date: 01/14/2013

Foreign Entity: Yes

Firm Operations



Organization Affiliates (continued)

Country:	UNITED KINGDOM
Securities Activities:	No
Investment Advisory Activities:	Yes
Description:	ENTITY IS WHOLLY OWNED BY KOHLBERG KRAVIS ROBERTS & CO. L.P., THE APPLICANT'S INDIRECT OWNER.

KKR CAPITAL MARKETS INDIA PRIVATE LIMITED is under common control with the firm.

Business Address:	2ND FLOOR, PIRAMAL TOWER, PENENSULA CORP. PARK GANPAT RAO KADAM RD, LOWER PARAL MUMBAI, INDIA 400013
Effective Date:	01/14/2013
Foreign Entity:	Yes
Country:	INDIA
Securities Activities:	Yes
Investment Advisory Activities:	No
Description:	ENTITY IS INDIRECTLY CONTROLLED BY KOHLBERG KRAVIS ROBERTS & CO. L.P., THE APPLICANT'S INDIRECT OWNER.

MOTICHAND FINANCE PRIVATE LIMITED is under common control with the firm.

Business Address:	A2 HAPPY HOME, APT. 9 4TH MAIN ROAD, KODAMBAKKAM CHENNAI, INDIA 600024
Effective Date:	01/14/2013
Foreign Entity:	Yes
Country:	INDIA
Securities Activities:	Yes
Investment Advisory Activities:	Yes
Description:	ENTITY IS INDIRECTLY CONTROLLED BY KOHLBERG KRAVIS ROBERTS & CO. L.P., THE APPLICANT'S INDIRECT OWNER.

KKR INVESTMENT ADVISORY (SHANGHAI) LLC is under common control with the firm.

Firm Operations**Organization Affiliates (continued)**

Business Address: 268 XI ZANG ZHONG RD., RM. 5151
HAUNGPU DISTRICT
SHANGHAI, CHINA

Effective Date: 01/14/2013

Foreign Entity: Yes

Country: PRC

Securities Activities: No

Investment Advisory Activities: Yes

Description: ENTITY IS INDIRECTLY CONTROLLED BY KOHLBERG KRAVIS ROBERTS & CO. L.P., THE APPLICANT'S INDIRECT OWNER.

KKR CANADA ULC is under common control with the firm.

Business Address: 1959 UPPER WATER ST.
PO BOX 997
HALIFAX, CANADA B3J 3N2

Effective Date: 01/14/2013

Foreign Entity: Yes

Country: CANADA

Securities Activities: No

Investment Advisory Activities: Yes

Description: ENTITY IS INDIRECTLY CONTROLLED BY KOHLBERG KRAVIS ROBERTS & CO. L.P., THE APPLICANT'S INDIRECT OWNER.

KKR FI ADVISORS CAYMAN LTD. is under common control with the firm.

Business Address: PO BOX 309
UGLAND HOUSE
GRAND CAYMAN, CAYMAN ISLANDS KY1 1104

Effective Date: 01/14/2013

Foreign Entity: Yes

Country: CAYMAN ISLANDS

Securities Activities: No

Investment Advisory Activities: Yes

Firm Operations**Organization Affiliates (continued)****Activities:**

Description: ENTITY IS INDIRECTLY CONTROLLED BY KOHLBERG KRAVIS ROBERTS & CO. L.P., THE APPLICANT'S INDIRECT OWNER.

KKR INVESTMENT MANAGEMENT LLC is under common control with the firm.

Business Address: 9 W. 57TH STREET
STE 4200
NEW YORK, NY 10019

Effective Date: 01/14/2013

Foreign Entity: No

Country:

Securities Activities: No

Investment Advisory Activities: Yes

Description: ENTITY IS INDIRECTLY CONTROLLED BY KOHLBERG KRAVIS ROBERTS & CO. L.P., THE APPLICANT'S INDIRECT OWNER.

KKR ASSET MANAGEMENT LTD is under common control with the firm.

Business Address: STIRLING SQUARE
7 CARLTON GARDENS
LONDON, UNITED KINGDOM SW1Y5AD

Effective Date: 01/14/2013

Foreign Entity: Yes

Country: UNITED KINGDOM

Securities Activities: No

Investment Advisory Activities: Yes

Description: ENTITY IS INDIRECTLY CONTROLLED BY KOHLBERG KRAVIS ROBERTS & CO. L.P., THE APPLICANT'S INDIRECT OWNER.

KAM CREDIT ADVISORS LLC is under common control with the firm.

Business Address: 555 CALIFORNIA STREET
50TH FLOOR
SAN FRANCISCO, CA 94101

Effective Date: 01/14/2013

Firm Operations**Organization Affiliates (continued)**

Foreign Entity: No

Country:

Securities Activities: No

Investment Advisory Activities: Yes

Description: ENTITY IS INDIRECTLY CONTROLLED BY KOHLBERG KRAVIS ROBERTS & CO. L.P., THE APPLICANT'S INDIRECT OWNER.

KKR KOREA LIMITED LIABILITY CORPORATION is under common control with the firm.

Business Address: 223 NAEJA-DONG
JONGNO-GU
SEOUL, KOREA

Effective Date: 01/14/2013

Foreign Entity: Yes

Country: KOREA

Securities Activities: No

Investment Advisory Activities: Yes

Description: ENTITY IS INDRECTLY CONTROLLED BY KOHLBERG KRAVIS ROBERTS & CO. L.P., THE APPLICANT'S INDIRECT OWNER.

KKR MEZZANINE I ADVISORS LLC is under common control with the firm.

Business Address: 555 CALIFORNIA STREET
50TH FLOOR
SAN FRANCISCO, CA 94104

Effective Date: 01/14/2013

Foreign Entity: No

Country:

Securities Activities: No

Investment Advisory Activities: Yes

Description: ENTITY IS CONTROLLED BY KOHLBERG KRAVIS ROBERTS & CO. L.P., THE APPLICANT'S INDIRECT OWNER.

Firm Operations



Organization Affiliates (continued)

KKR CS ADVISORS I LLC is under common control with the firm.

Business Address: 555 CALIFORNIA STREET
50TH FLOOR
SAN FRANCISCO, CA 94104

Effective Date: 01/14/2013

Foreign Entity: No

Country:

Securities Activities: No

Investment Advisory Activities: Yes

Description: ENTITY IS CONTROLLED BY KKR ASSET MANAGEMENT LLC, WHICH IS WHOLLY OWNED BY KOHLBERG KRAVIS ROBERTS & CO. L.P., THE APPLICANT'S INDIRECT OWNER.

KKR CAPITAL MARKETS ASIA LIMITED is under common control with the firm.

Business Address: 25/F AIG TOWER
1 CONNAUGHT ROAD
CENTRAL, HONG KONG

Effective Date: 01/14/2013

Foreign Entity: Yes

Country: HONG KONG

Securities Activities: Yes

Investment Advisory Activities: Yes

Description: ENTITY IS INDIRECTLY CONTROLLED BY KOHLBERG KRAVIS ROBERTS & CO. L.P., THE APPLICANT'S INDIRECT OWNER.

KKR ACCOUNT ADVISER (MAURITIUS) LTD. is under common control with the firm.

Business Address: C/O CITCO (MAURITIUS) LIMITED, 9TH FL MEDINE ME
LA CHAUSSEE STREET
PORT LOUIS, MAURITIUS

Effective Date: 01/14/2013

Foreign Entity: Yes

Country: MAURITIUS

Firm Operations



Organization Affiliates (continued)

Securities Activities: No

Investment Advisory Activities: Yes

Description: ENTITIY IS CONTROLLED BY KOHLBERG KRAVIS ROBERTS & CO. L.P., ITS SOLE SHAREHOLDER AND APPLICANT'S INDIRECT OWNER.

KKR HOLDINGS MAURITIUS, LTD. is under common control with the firm.

Business Address: LEVEL 42 GATEWAY BUILDING
1 MACQUARIE PLACE
SYDNEY, AUSTRALIA NSW 2000

Effective Date: 01/14/2013

Foreign Entity: Yes

Country: MAURITIUS

Securities Activities: No

Investment Advisory Activities: Yes

Description: KKR HOLDINGS MAURITIUS LTD. IS INDIRECTLY WHOLLY OWNED BY KOHLBERG RAVIS ROBERTS & CO. LP., THE APPLICANT'S INDIRECT OWNER.

KKR INDIA ADVISORS PRIVATE LIMITED is under common control with the firm.

Business Address: TRIDENT NARIMAN POINT
STE 1201
MUMBAI, INDIA 400021

Effective Date: 01/14/2013

Foreign Entity: Yes

Country: INDIA

Securities Activities: No

Investment Advisory Activities: Yes

Description: KKR INDIA ADVISORS PRIVATE LIMITED IS MAJORITY OWNED BY KKR HOLDINGS MAURITIUS, LTD. WHICH IS INDIRECTLY WHOLLY OWNED BY KOHLBERG KRAVIS ROBERTS & CO. L.P., THE APPLICANT'S INDIRECT OWNER.

Firm Operations**Organization Affiliates (continued)**

KKR SINGAPORE PTE. LTD. is under common control with the firm.

Business Address: ONE MARIA BOULEVARD #28-00
SINGAPORE, REPUBLIC OF SINGAPORE 018989

Effective Date: 01/14/2013

Foreign Entity: Yes

Country: SINGAPORE

Securities Activities: No

Investment Advisory Activities: Yes

Description: ENTITY IS WHOLLY OWNED BY KKR ASIA LLC, WHICH IS WHOLLY OWNED BY KOHLBERG KRAVIS ROBERTS & CO. L.P., THE APPLICANT'S INDIRECT OWNER.

KKR MENA LTD is under common control with the firm.

Business Address: LEVEL 12 GATE BUILDING
PO BOX 121208
DUBAI, UNITED ARAB EMIRATES

Effective Date: 01/14/2013

Foreign Entity: Yes

Country: DUBAI, UAE

Securities Activities: No

Investment Advisory Activities: Yes

Description: ENTITY IS WHOLLY OWNED BY KOHLBERG KRAVIS ROBERTS & CO. L.P., THE APPLICANT'S INDIRECT OWNER.

KKR INVESTMENT CONSULTANCY ("BEIJING") COMPANY LIMITED is under common control with the firm.

Business Address: 15/F BEIJING YINTAI OFFICE TOWER C
NO. 2 JIANGUOMENWAI STREET
CHAYANG DISTRICT, BEIJING, CHINA 100022

Effective Date: 01/14/2013

Foreign Entity: Yes

Country: PRC

Firm Operations



Organization Affiliates (continued)

Securities Activities: No

Investment Advisory Activities: Yes

Description: ENTITY IS INDIRECTLY CONTROLLED BY KOHLBERG KRAVIS ROBERTS & CO. L.P., THE APPLICANT'S INDIRECT OWNER.

KKR FI ADVISORS LLC is under common control with the firm.

Business Address: 555 CALIFORNIA STREET
50TH FLOOR
SAN FRANCISCO, CA 94104

Effective Date: 01/14/2013

Foreign Entity: No

Country:

Securities Activities: No

Investment Advisory Activities: Yes

Description: ENTITY IS INDIRECTLY CONTROLLED BY KOHLBERG KRAVIS ROBERTS & CO. L.P., THE APPLICANT'S INDIRECT OWNER.

KKR AUSTRALIA PTY LIMITED is under common control with the firm.

Business Address: LEVEL 42 GATEWAY BUILDING
1 MACQUARIE PLACE
SYDNEY, AUSTRALIA 2000

Effective Date: 01/14/2013

Foreign Entity: No

Country: AUSTRALIA

Securities Activities: No

Investment Advisory Activities: Yes

Description: THE ENTITY IS INDIRECTLY CONTROLLED BY KOHLBERG KRAVIS ROBERTS & CO., L.P., THE APPLICANT'S INDIRECT OWNER.

KOHLBERG KRAVIS ROBERTS & CO. SAS is under common control with the firm.

Business Address: 24 RUE JEAN GOUJON
PARIS, FRANCE 75008

Firm Operations**Organization Affiliates (continued)**

Effective Date: 01/14/2013
Foreign Entity: Yes
Country: FRANCE
Securities Activities: No
Investment Advisory Activities: Yes
Description: THIS ENTITY IS DIRECTLY OWNED BY KOHLBERG KRAVIS ROBERTS & CO. L.P., THE APPLICANT'S INDIRECT OWNER.

KKR CAPITAL MARKETS LIMITED is under common control with the firm.

Business Address: STIRLING SQUARE
 7 CARLTON GARDEN
 LONDON, UNITED KINGDOM SW1Y 5AD
Effective Date: 01/14/2013
Foreign Entity: Yes
Country: UNITED KINGDOM
Securities Activities: Yes
Investment Advisory Activities: No
Description: THIS ENTITY IS DIRECTLY OWNED BY KKR CAPITAL MARKETS HOLDINGS L.P., THE APPLICANT'S INDIRECT OWNER.

KKR STRATEGIC CAPITAL MANAGEMENT, L.L.C. is under common control with the firm.

Business Address: 555 CALIFORNIA STREET
 50TH FLOOR
 SAN FRANCISCO, CA 94104
Effective Date: 01/14/2013
Foreign Entity: No
Country:
Securities Activities: No
Investment Advisory Activities: Yes
Description: KKR STRATEGIC CAPITAL MANAGEMENT, L.L.C. IS INDIRECTLY

Firm Operations**Organization Affiliates (continued)**

CONTROLLED BY KOHLBERG KRAVIS ROBERTS & CO. L.P., THE APPLICANT'S INDIRECT OWNER.

KAM FUND ADVISORS LLC is under common control with the firm.

Business Address: 555 CALIFORNIA STREET
50TH FLOOR
SAN FRANCISCO, CA 94104

Effective Date: 01/14/2013

Foreign Entity: No

Country:

Securities Activities: No

Investment Advisory Activities: Yes

Description: KAM FUND ADVISORS LLC IS INDIRECTLY CONTROLLED BY KOHLBERG KRAVIS ROBERTS & CO. L.P., THE APPLICANT'S INDIRECT OWNER.

KKR FINANCIAL ADVISORS LLC is under common control with the firm.

Business Address: 555 CALIFORNIA STREET
50TH FLOOR
SAN FRANCISCO, CA 94104

Effective Date: 01/14/2013

Foreign Entity: No

Country:

Securities Activities: No

Investment Advisory Activities: Yes

Description: KKR FINANCIAL ADVISORS LLC IS INDIRECTLY CONTROLLED BY KOHLBERG KRAVIS ROBERTS & CO. L.P., THE APPLICANT'S INDIRECT OWNER.

KKR CREDIT ADVISORS (US) LLC is under common control with the firm.

CRD #: 146629

Business Address: 555 CALIFORNIA STREET
50TH FLOOR
SAN FRANCISCO, CA 94104

Firm Operations**Organization Affiliates (continued)**

Effective Date: 09/30/2014

Foreign Entity: No

Country:

Securities Activities: No

Investment Advisory Activities: Yes

Description: DIRECTLY CONTROLLED BY KOHLBERG KRAVIS ROBERTS & CO. L.P., THE APPLICANT'S INDIRECT OWNER.

KKR JAPAN LIMITED is under common control with the firm.

Business Address: 6/F TOKYO GINKO KYOKAI BUILDING 3-1
MARUNOUCHI, 1-CHOME, CHIYODA-KU
TOKYO, JAPAN 100-0005

Effective Date: 01/14/2013

Foreign Entity: Yes

Country: JAPAN

Securities Activities: No

Investment Advisory Activities: Yes

Description: KKR JAPAN LIMITED IS WHOLLY OWNED BY KKR ASIA LLC. KKR ASIA LLC IS WHOLLY OWNED BY KOHLBERG KRAVIS ROBERTS & CO. L.P., THE APPLICANT'S INDIRECT OWNER.

KKR ASIA LIMITED is under common control with the firm.

Business Address: 25/F AIG TOWER
1 CANNUGHT ROAD
CENTRAL, HONG KONG

Effective Date: 01/14/2013

Foreign Entity: Yes

Country: HONG KONG

Securities Activities: No

Investment Advisory Activities: Yes

Description: KKR ASIA LIMITED IS WHOLLY OWNED BY KKR ASIA LLC. KKR ASIA LLC IS

Firm Operations



Organization Affiliates (continued)

WHOLLY OWNED BY KOHLBERG KRAVIS ROBERTS & CO. L.P., THE APPLICANT'S INDIRECT OWNER.

KOHLBERG KRAVIS ROBERTS & CO. L.P. controls the firm.

CRD #: 144533

Business Address: 9 WEST 57TH ST
STE 4200
NEW YORK, NY 10019

Effective Date: 01/14/2013

Foreign Entity: No

Country:

Securities Activities: No

Investment Advisory Activities: Yes

Description: KOHLBERG KRAVIS ROBERTS & CO. L.P. INDIRECTLY CONTROLS THE APPLICANT THROUGH THE FOLLOWING OWNERSHIP CHAIN: KOHLBERG KRAVIS ROBERTS & CO. L.P. IS THE SOLE MEMBER OF KKR CAPITAL MARKETS HOLDINGS GP LLC, WHICH IS THE GENERAL PARTNER OF KKR CAPITAL MARKETS HOLDINGS, L.P., WHICH OWNS 50% OF MERCHANT CAPITAL SOLUTIONS LLC, WHICH IS THE SOLE MEMBER OF THE APPLICANT.

This firm is not directly or indirectly, controlled by the following:

- bank holding company
- national bank
- state member bank of the Federal Reserve System
- state non-member bank
- savings bank or association
- credit union
- or foreign bank

End of Report



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